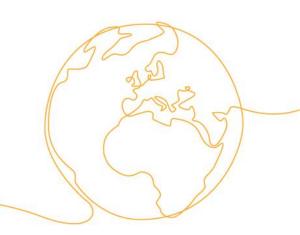


Pairing large scale PV with storage

Delta-ee Energy Storage Research Service

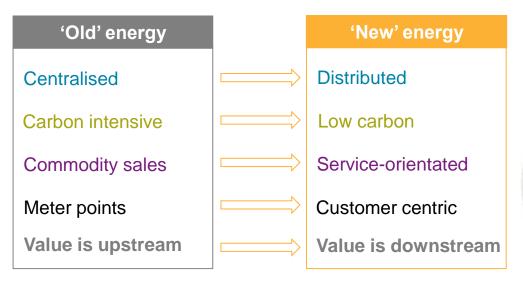
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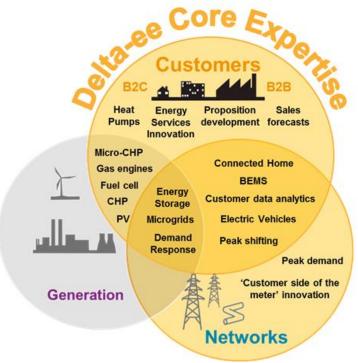
Valts Grintals, +44 131 659 9141, valts.grintals@delta-ee.com



Delta-ee: Advisory services to succeed in the transition from 'old' energy to 'new' energy









Allianz

BERENBERG

International

SoftBank

SGN

OpenTherm



- Currently the market primarily focuses on using Lithium technologies for applications with PV.
- While storage tech is important, the bankability of projects currently is determined by other factors:

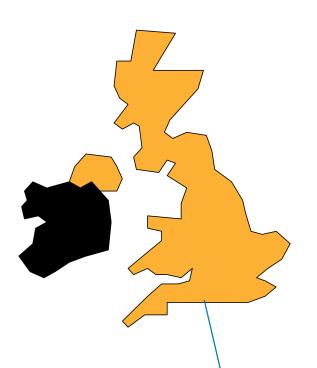


- Attractive markets for utility scale PV and energy storage: Australia, Canada, France, South Africa, US, UK
- Key applications: Islanded grids / Microgrids, RE integration, need to expand capacity

UK: While the economics for large scale PV co-located with battery do not stack up, the interest is growing.



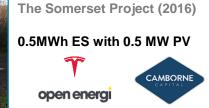
Current Drivers:



Microgrid / islanded grid applications

- Expansion of renewable generation capacity in areas with more grid constraints (especially South West)
- Enables use of assets for ancillary services

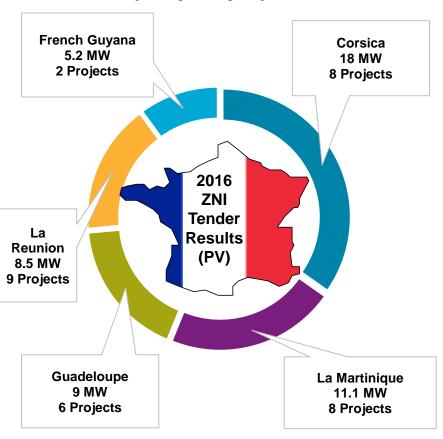




French islands and non-interconnected zones (ZNI) – driving opportunities for solar PV and energy storage projects in France



Toucan Project, French Guyana, 2014 2 MW / 4.5 MWh (EDF Renewable Energy, Nidec, Fiamm). French Island tender (2016) distribution of solar PV capacity (total 51.8 MW, 33 projects) – Planned energy storage capacity not yet published

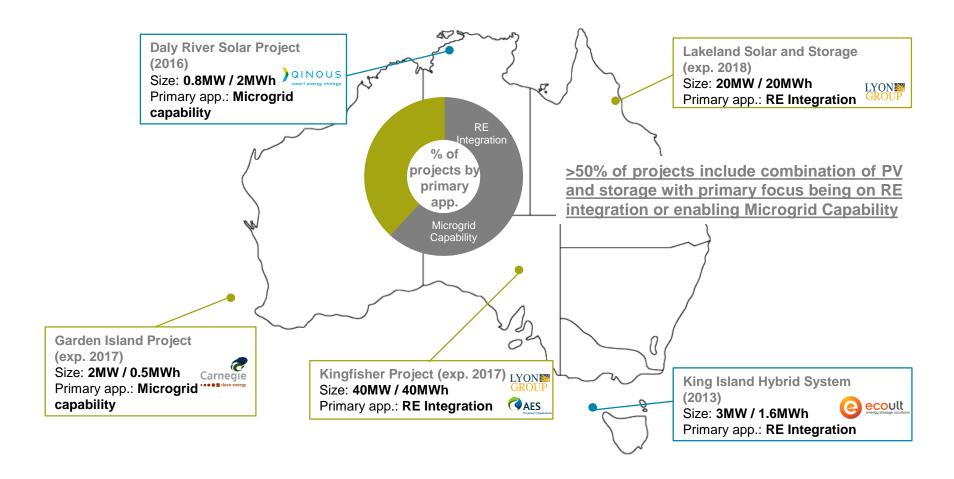


Alata Solar Smart Grid, Corsica, 2015, 2.4 MW / 4.3 MWh (ENGIE, SCLE SFE)

Bardzour, La Reunion, 2014, 4.5 MW / 9 MWh (Ingeteam, Saft) PEGASE, La Reunion 2009, 1 MW / 7.2 MWh (EDF Renewable Energy, Bourbon Lumiere, NGK)



Existing and announced projects including PV with battery ES





Contact the Delta-ee Energy Storage Team to find out more:



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